

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Hong Kong prospectus dated December 16, 2022 (the “Prospectus”) of Cryofocus Medtech (Shanghai) Co., Ltd. (the “Company”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The H Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”) or securities law of any state or other jurisdiction of the United States.

The securities may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

Potential investors of the Offer Shares should note that the Joint Representatives (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, December 30, 2022).

No stabilizing manager will be appointed and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.



Cryofocus Medtech (Shanghai) Co., Ltd.

康豐生物科技(上海)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under : 11,110,000 H Shares
the Global Offering

Number of Hong Kong Offer Shares : 1,111,000 H Shares (subject to
reallocation)

Number of International Offer Shares : 9,999,000 H Shares (subject to
reallocation)

Offer Price : HK\$18.90 per H Share, plus brokerage of
1.0%, SFC transaction levy of 0.0027%,
Stock Exchange trading fee of 0.005%,
and AFRC transaction levy of 0.00015%
(payable in full on application in Hong
Kong dollars and subject to refund)

Nominal value : RMB1.00 per H share

Stock code : 6922

Joint Sponsors, Joint Representatives, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers



Joint Lead Manager



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price is HK\$18.90 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%).

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$18.90 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$139.9 million. The Company intends to use the net proceeds from the Global Offering in the manner as set out in the paragraph headed “Net Proceeds from the Global Offering” in this announcement.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE HONG KONG PUBLIC OFFERING

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 1,734 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 2,166,800 Hong Kong Offer Shares, representing approximately 1.95 times of the total number of 1,111,000 H Shares initially available for subscription under the Hong Kong Public Offering.
- As the Hong Kong Public Offering has been over-subscribed by less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the prospectus has not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 1,111,000 H Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering. The total number of successful applicants under the Hong Kong Public Offering is 1,734, among which 1,249 H Shareholders were allocated with one board lot of the H Shares, totalling 249,800 H Shares, representing approximately 22.48% of total Offer Shares under the Hong Kong Public Offering.

INTERNATIONAL OFFERING

- The H Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.28 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares under the International Offering is 9,999,000 H Shares representing approximately 90% of the total number of H Shares initially available under the Global Offering.
- The total number of placees under the International Offering is 119. A total number of 31 placees have been allotted five board lots of H Shares or less, representing approximately 26.05% of the total number of placees under the International Offering. These placees have been allotted 13,200 H Shares in total, representing approximately 0.13% of the Offer Shares available under the International Offering and 0.12% of the Offer Shares under the Global Offering. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering.

Confirmations of public Shareholders in the Hong Kong Public Offering and placees in the International Offering

- The Directors of the Company confirm that, to the best of their knowledge, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering has been directly or indirectly financed by the Company, the Directors, Supervisors, chief executives, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates, and (ii) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the Directors, Supervisors, chief executives, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in their name or otherwise held by them; and (iii) there is no side agreement or arrangement between the Company, any of the Directors, Supervisors, chief executives, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates, on one hand, and the public shareholders or the placees who have subscribed for the Offer Shares, on the other hand. The International Offering is in compliance with the Placing Guidelines.
- The Directors of the Company confirm that, to the best of their knowledge, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed to any core connected person (as defined in the Listing Rules) of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or to any Directors or existing Shareholders of the Company and their close associates (as set out in paragraph 5(2) of the Placing Guidelines), whether in their own names or through nominees, and none of the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

LOCK-UP OBLIGATIONS

- The Company, the Controlling Shareholders and the existing Shareholders have provided and/or are subject to certain lock-up obligations as set out in the paragraph headed “Lock-up Obligations” in this announcement.

RESULTS OF ALLOCATIONS

- Results of applications in the Hong Kong Public Offering, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Thursday, December 29, 2022 on the websites of the Company at www.cryofocus.com and the Stock Exchange at www.hkexnews.hk.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.cryofocus.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, December 29, 2022;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, December 29, 2022 to 12:00 midnight on Wednesday, January 4, 2023; and
 - from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Thursday, December 29, 2022, Friday, December 30, 2022, Tuesday, January 3, 2023 and Wednesday, January 4, 2023.
- This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” refers to Hong Kong identity card numbers provided by the applicants whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by brokers via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.
- Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

Despatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Cheques

- Applicants who applied for 500,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect H Share certificates from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 29, 2022, or any other place or date as notified by the Company.
- H Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Thursday, December 29, 2022 are expected to be despatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Thursday, December 29, 2022.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Thursday, December 29, 2022.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.
- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, December 29, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). Immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the crediting of the refund monies to the CCASS Investor Participants bank accounts, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the refund amount (if any) credited to their respective designated bank accounts.

- Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Refund payment instructions on or before Thursday, December 29, 2022. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s), by ordinary post at their own risk on or before Thursday, December 29, 2022.
- Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, December 29, 2022.
- H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, December 30, 2022 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

Public Float

- Immediately following completion of the Global Offering, the number of H Shares in public hands will represent approximately 25.23% of the total issued share capital of the Company. Hence, the number of Shares in the public hands represents no less than 25% of the total issued share capital of the Company, which satisfies the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules. The Directors confirm that, immediately following the completion of the Global Offering, (i) there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules; (ii) the three largest public Shareholders do not hold more than 50% of the Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (iii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules. The Company will comply with Rule 18A.07 of the Listing Rules that a portion of the total number of the Company’s issued shares with a market capitalization of at least HK\$375 million will be held by the public at the time of Listing.

Commencement of Dealings

- Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Friday, December 30, 2022 (Hong Kong time), dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, December 30, 2022 (Hong Kong time). The H Shares will be traded in board lots of 200 H Shares each. The stock code of the H Shares is 6922.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

OFFER PRICE

The Offer Price is HK\$18.90 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$18.90 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$139.9 million.

The Company currently intends to apply such net proceeds as follow:

- approximately 73.9% of the net proceeds, or approximately HK\$103.4 million, for research and development activities, commercial launch and manufacturing of the Core Products, of which
 - (i) 58.2%, or approximately HK\$81.4 million will be used to fund research and development activities, commercial launch (including sales and marketing) and manufacturing of the Bladder Cryoablation System;
 - (ii) 15.7%, or approximately HK\$22.0 million will be used to fund research and development activities, commercial launch (including sales and marketing) and manufacturing of the Endoscopic Clip for Anastomosis;
- approximately 6.1% of the net proceeds, or approximately HK\$8.5 million, for research and development activities, planned commercial launch and manufacturing of the AF Cryoablation System;
- approximately 20.0% of the net proceeds, or approximately HK\$28.0 million, for research and development activities, registration filings, and planned commercial launch and manufacturing of the remaining 14 products and product candidates in the Company's current product pipeline.

To the extent that the net proceeds are not immediately applied to the above purposes and to the extent permitted by the relevant law and regulations, the Company may hold such funds in short-term deposits with licensed banks or authorized financial institutions as defined under the Securities and Futures Ordinance or the applicable laws in the relevant jurisdiction for non-Hong Kong based deposits. The Company will issue an appropriate announcement if there is any material change to the above proposed use of proceeds.

For further information, please refer to the section headed “Future Plans and Use of Proceeds” in the prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been slightly over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, December 21, 2022, a total of 1,734 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 2,166,800 Hong Kong Offer Shares, representing approximately 1.95 times of the total number of 1,111,000 Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 1,734 valid applications in respect of a total of 2,166,800 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$18.90 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) of HK\$5 million or less, representing approximately 3.90 times of the 555,600 Hong Kong Offer Shares initially comprised in Pool A; and
- 0 valid application in respect of a total of 0 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$18.90 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) of more than HK\$5 million, representing approximately 0 times of the 555,400 Hong Kong Offer Shares initially comprised in Pool B.

No application was rejected due to invalid application. No multiple or suspected multiple applications was identified and rejected. No application was rejected due to dishonored payments. No application for more than 555,400 Hong Kong Offer Shares (being approximately 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) was identified.

As the Hong Kong Public Offering has been over-subscribed by less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the prospectus has not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 1,111,000 H Shares (with 1,111,000 H Shares in Pool A and 0 H Shares in Pool B), representing 10% of the total number of Offer Shares initially available under the Global Offering. The total number of successful applicants under the Hong Kong Public Offering is 1,734, among which 1,630 H Shareholders were allocated with five or fewer board lots of the H Shares and 1,249 H Shareholders were allocated with one board lot of the H Shares.

The H Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The H Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.28 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares allocated to the placees under the International Offering is 9,999,000 H Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering.

The total number of placees under the International Offering is 119. A total number of 31 placees have been allotted five board lots of H Shares or less, representing approximately 26.05% of the total number of placees under the International Offering. These placees have been allotted 13,200 H Shares in total, representing approximately 0.13% of the Offer Shares available under the International Offering and 0.12% of the Offer Shares under the Global Offering. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering.

Confirmations of public Shareholders in the Hong Kong Public Offering and placees in the International Offering

The Directors of the Company confirm that, to the best of their knowledge, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering has been directly or indirectly financed by the Company, the Directors, Supervisors, chief executives, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates, and (ii) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the Directors, Supervisors, chief executives, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in their name or otherwise held by them; (iii) and there is no side agreement or arrangement between the Company, any of the Directors, Supervisors, chief executives, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates, on one hand, and the public shareholders or the placees who have subscribed for the Offer Shares, on the other hand. The International Offering is in compliance with the Placing Guidelines.

The Directors of the Company confirm that, to the best of their knowledge, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed to any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or to any Directors or existing Shareholders of the Company and their close associates (as set out in paragraph 5(2) of the Placing Guidelines), whether in their own names or through nominees, and none of the the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors confirm that, immediately following the completion of the Global Offering, (i) there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules, (ii) the three largest public Shareholders do not hold more than 50% of the Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (iii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

LOCK-UP OBLIGATIONS

The Company, the Controlling Shareholders (including Ms. Li, Mr. Lv, Shanghai Shidi, Ningbo Linfeng, Ningbo Maishang, Ningbo Hongyingkang and Ningbo Kangrui) and the existing Shareholders have provided and/or are subject to certain obligations in relation to the Shares (the “**Lock-up Obligations**”). The major terms of the Lock-up Obligations are as follows:

Name	Number of Shares subject to the Lock-up Obligations upon Listing	Percentage of shareholding in the total issued share capital of the Company following completion of the Global Offering subject to the Lock-up Obligations upon Listing	Last day of the Lock-up Period
The Company (<i>subject to lock-up obligations pursuant to the Listing Rules, the Hong Kong Underwriting Agreement and the International Underwriting Agreement</i>)	N/A	N/A	June 29, 2023 ⁽¹⁾
Controlling Shareholders (<i>subject to lock-up obligations pursuant to the Listing Rules, the Hong Kong Underwriting Agreement, International Underwriting Agreement and the lock-up undertaking under applicable PRC laws and regulations</i>)			
Mr. LV Shiwen (“ Mr. Lv ”) and Ms. LI Hui (“ Ms. Li ”) ⁽⁴⁾			
Mr. LV Shiwen (in his personal capacity)	6,560,996 H Shares 15,308,992 Unlisted Shares	2.74% 6.40%	December 29, 2023 ⁽²⁾⁽³⁾
Shanghai Shidi Industrial Development Co., Ltd. (“Shanghai Shidi”)	4,286,560 H Shares 10,001,972 Unlisted Shares	1.79% 4.18%	December 29, 2023 ⁽²⁾⁽³⁾

Name	Number of Shares subject to the Lock-up Obligations upon Listing	Percentage of shareholding in the total issued share capital of the Company following completion of the Global Offering subject to the Lock-up Obligations upon Listing	Last day of the Lock-up Period
Ningbo Linfeng Biotechnology Co., Ltd. (“Ningbo Linfeng”)	19,087,841 H Shares 44,538,295 Unlisted Shares	7.98% 18.63%	December 29, 2023 ⁽²⁾⁽³⁾
Ningbo Maishang Investment L.P. (Limited Partnership) (“Ningbo Maishang”)	3,845,448 H Shares 8,972,712 Unlisted Shares	1.61% 3.75%	December 29, 2023 ⁽²⁾⁽³⁾
Ningbo Hongyingkang Enterprise Management Partnership (Limited Partnership) (“Ningbo Hongyingkang”)	3,724,517 H Shares 8,690,539 Unlisted Shares	1.56% 3.63%	December 29, 2023 ⁽²⁾⁽³⁾
Ningbo Kangrui Investment Management Partnership (Limited Partnership) (“Ningbo Kangrui”)	1,652,818 H Shares 3,856,574 Unlisted Shares 39,158,180 H Shares 91,369,084 Unlisted Shares	0.69% 1.61% 16.38% 38.21%	December 29, 2023 ⁽²⁾⁽³⁾
Sub-total	130,527,264 Shares	54.59%	
Other existing Shareholders <i>(subject to lock-up obligations pursuant to their respective lock-up undertakings under applicable PRC laws and regulations)</i>			
Zhuhai Gao Ling Junheng Equity Investment L.P. (Limited Partnership) (“Gao Ling Junheng”)	5,801,688 H Shares 13,537,272 Unlisted Shares	2.43% 5.66%	December 29, 2023 ⁽³⁾
Suzhou Industrial Park New Phase 2 Venture Capital Enterprise (Limited Partnership) (“Suzhou New Phase 2 VC”)	12,283,500 H Shares	5.14%	December 29, 2023 ⁽³⁾

Name	Number of Shares subject to the Lock-up Obligations upon Listing	Percentage of shareholding in the total issued share capital of the Company following completion of the Global Offering subject to the Lock-up Obligations upon Listing	Last day of the Lock-up Period
Hangzhou Proxima Innovative Investment L.P. (Limited Partnership) ("Hangzhou Proxima")	8,047,944 H Shares	3.37%	December 29, 2023 ⁽³⁾
FutureX Investment I Company Limited ("FutureX")	7,963,128 H Shares	3.33%	December 29, 2023 ⁽³⁾
Suzhou Proxima Venture Investment L.P. (Limited Partnership) "Suzhou Proxima")	2,269,444 H Shares 5,295,368 Unlisted Shares	0.95% 2.21%	December 29, 2023 ⁽³⁾
Mr. LIU Ya	5,064,108 H Shares	2.12%	December 29, 2023 ⁽³⁾
TD Engineering	1,424,225 H Shares 3,323,191 Unlisted Shares	0.60% 1.39%	December 29, 2023 ⁽³⁾
Galaxy Yuanhui Investment Co., Ltd	3,839,976 Unlisted Shares	1.61%	December 29, 2023 ⁽³⁾
Suzhou Jingtian Medical Investment Partnership (Limited Partnership) ("Suzhou Jingtian Medical")	3,839,976 H Shares	1.61%	December 29, 2023 ⁽³⁾
Ms. SHEN Yao	1,078,189 H Shares 2,515,775 Unlisted Shares	0.45% 1.05%	December 29, 2023 ⁽³⁾
Shanghai Shengshan Xingqian Venture Capital Center (Limited Partnership) ("Shengshan Xingqian")	3,515,076 H Shares	1.47%	December 29, 2023 ⁽³⁾
Ningbo Fuchuang Innovation and Venture Capital Center (Limited Partnership)("Ningbo Fuchuang")	3,267,240 H Shares	1.37%	December 29, 2023 ⁽³⁾

Name	Number of Shares subject to the Lock-up Obligations upon Listing	Percentage of shareholding in the total issued share capital of the Company following completion of the Global Offering subject to the Lock-up Obligations upon Listing	Last day of the Lock-up Period
Qingdao Marine Innovation Industry Investment Fund Co., Ltd. ("Qingdao Marine Innovation")	2,844,072 Unlisted Shares	1.19%	December 29, 2023 ⁽³⁾
Suzhou Shengshan Huiying Venture Capital Enterprise (Limited Partnership)("Shengshan Huiying")	2,557,476 H Shares	1.07%	December 29, 2023 ⁽³⁾
Ningbo Tongshang Linfeng Equity Investment Partnership (Limited Partnership) ("Tongshang Linfeng")	2,419,992 H Shares	1.01%	December 29, 2023 ⁽³⁾
Ningbo Tongshang Venture Capital Partnership (Limited Partnership) ("Tongshang VC")	2,178,084 H Shares	0.91%	December 29, 2023 ⁽³⁾
Mr. ZHU Jun	441,727 H Shares 1,030,697 Unlisted Shares	0.18% 0.43%	December 29, 2023 ⁽³⁾
Shenzhen Furong No.1 Venture Capital Partnership (Limited Partnership) ("Shenzhen Furong")	1,137,492 H Shares	0.48%	December 29, 2023 ⁽³⁾
Ms. YUAN Dan	323,464 H Shares 754,748 Unlisted Shares	0.14% 0.32%	December 29, 2023 ⁽³⁾
Mr. XU Li	215,665 H Shares 503,219 Unlisted Shares	0.09% 0.21%	December 29, 2023 ⁽³⁾

Notes:

- (1) The Company may not issue Shares prior to the indicated date except otherwise permitted by the Listing Rules.
- (2) Each of Ms. Li, Mr. Lv, Shanghai Shidi, Ningbo Linfeng, Ningbo Maishang, Ningbo Hongyingkang and Ningbo Kangrui is subject to lock-up requirements under the Listing Rules and pursuant to the Underwriting Agreements. Each of the Controlling Shareholders stated herein shall not (a) dispose of any of the relevant securities of the Company in the First Six-Month Period; and (b) dispose of any of the relevant securities of the Company in the Second Six-Month Period if immediately following such disposal the Controlling Shareholders would cease to be a group of controlling shareholders (as defined in the Listing Rules) of the Company. For further details, please refer to the section headed “Underwriting – Underwriting Arrangements and Expenses” in the prospectus.
- (3) According to the Company Law of the PRC, shares issued by a company before its public offering of shares shall not be transferred within one year from the date on which the shares of the company are listed on a stock exchange. Accordingly, each of the existing Shareholders (including the Controlling Shareholders) has executed a lock-up undertaking for the period commencing from the date of the lock-up undertaking and ending on the date falling 12 months after the Listing Date. For further details, please refer to the section headed “History – Pre-IPO Investments” in the prospectus.
- (4) Pursuant to a concert party agreement dated April 26, 2021 entered into by Ms. Li and Mr. Lv, Ms. Li and Mr. Lv confirmed that they have been acting in concert in exercising Shareholders’ rights pertaining to the Group (including the Company and Ningbo SensCure) since January 1, 2014, and they have agreed to continue to act in concert and reach consensus on proposals related to the daily management and operation of the Group presented to general meetings of the Shareholders of the Company for voting. Upon Listing, Mr. Lv and Ms. Li will be entitled to exercise voting rights of approximately 54.59% voting rights in the Company. In particular, Ms. Li will be able to exercise approximately 45.44% voting rights in the Company through (i) Ningbo Linfeng as to 26.61%, (ii) Shanghai Shidi as to 5.98%, (iii) Ningbo Maishang as to 5.36%, (iv) Ningbo Hongyingkang as to 5.19% and (v) Ningbo Kangrui as to 2.30%. Ningbo Linfeng is owned as to 65% by Shanghai Shidi which is in turn wholly owned by Ms. Li. Further, Ms. Li controls the executive partner of each of Ningbo Maishang, Ningbo Hongyingkang and Ningbo Kangrui, namely, Shidi Biotechnology. Shidi Biotechnology is entitled to exercise the voting power held by each of Ningbo Maishang, Ningbo Hongyingkang and Ningbo Kangrui in the Company pursuant to their respective partnership agreements. Upon Listing, Mr. Lv will be able to exercise approximately 9.15% voting rights in our Company through his personal capacity.
- (5) Any discrepancies in the table above between the amounts identified as total amounts and the sum of the amounts listed therein are due to rounding.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering – Conditions of the Hong Kong Public Offering” in the prospectus, 1,734 valid applications made by the public through the **White Form eIPO** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR
POOL A			
200	1,197	200 Shares	100.00%
400	258	200 Shares plus 206 out of 258 to receive additional 200 Shares	89.92%
600	42	400 Shares	66.67%
800	17	400 Shares plus 11 out of 17 to receive additional 200 Shares	66.18%
1,000	44	600 Shares	60.00%
1,200	15	600 Shares plus 8 out of 15 to receive additional 200 Shares	58.89%
1,400	10	800 Shares	57.14%
1,600	7	800 Shares plus 4 out of 7 to receive additional 200 Shares	57.14%
1,800	4	1,000 Shares	55.56%
2,000	70	1,000 Shares plus 34 out of 70 to receive additional 200 Shares	54.86%
3,000	4	1,600 Shares	53.33%
4,000	9	2,000 Shares	50.00%
5,000	8	2,400 Shares	48.00%
6,000	5	2,800 Shares	46.67%
7,000	1	3,200 Shares	45.71%
8,000	2	3,600 Shares	45.00%
10,000	18	4,400 Shares	44.00%
15,000	5	6,400 Shares	42.67%
20,000	3	8,400 Shares	42.00%
25,000	3	10,200 Shares	40.80%
30,000	1	12,200 Shares	40.67%
50,000	6	20,200 Shares	40.40%
60,000	1	24,200 Shares	40.33%
80,000	1	32,000 Shares	40.00%
100,000	1	38,200 Shares	38.20%
200,000	1	70,400 Shares	35.20%
250,000	1	87,600 Shares	35.04%
	1,734	Total number of Pool A successful applicants: 1,734	
POOL B			
	0	Total number of Pool B successful applicants: 0	

The final number of Offer Shares under the Hong Kong Public Offering is 1,111,000 H Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website and the website of the Stock Exchange at www.cryofocus.com and www.hkexnews.hk, respectively, by no later than 9:00 a.m. on Thursday, December 29, 2022;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, December 29, 2022 to 12:00 midnight on Wednesday, January 4, 2023; and
- by telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Thursday, December 29, 2022, Friday, December 30, 2022, Tuesday, January 3, 2023 and Wednesday, January 4, 2023.

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed "Results of Applications Made by **White Form eIPO**" refers to Hong Kong identity card numbers provided by the applicants whereas those displayed in the section headed "Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the section headed "Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

SHAREHOLDING CONCENTRATION ANALYSIS

A summary of allotment results under the Global Offering is set out below:

- Top 1, 5, 10, 20 and 25 of the placees in the International Offering:

Placee	Number of Offer Shares subscribed for	Number of Shares held following the Global Offering	Subscription as % of International Offering	Subscription as % of the total Offer Shares	Approximate % of the total issued share capital upon Listing
Top 1	5,918,000	5,918,000	59.19%	53.27%	2.48%
Top 5	9,384,800	9,384,800	93.86%	84.47%	3.92%
Top 10	9,876,800	9,876,800	98.78%	88.90%	4.13%
Top 20	9,899,600	9,899,600	99.01%	89.11%	4.14%
Top 25	9,908,600	9,908,600	99.10%	89.19%	4.14%

- Top 1, 5, 10, 20 and 25 of all the Shareholders upon Listing:

Shareholders	Subscription of International Offer Shares	Subscription of total Offer Shares	Number of Shares held upon Listing	Subscription of International Offer Shares as % of International Offering	Subscription as % of the total Offer Shares	Total number of Shares held as % of the total issued share capital upon Listing
Top 1	–	–	130,527,264	–	–	54.59%
Top 5	–	–	185,725,608	–	–	77.67%
Top 10	5,918,000	5,918,000	212,125,760	59.19%	53.27%	88.71%
Top 20	8,798,000	8,798,000	236,798,000	87.99%	79.19%	99.03%
Top 25	9,744,800	9,744,800	237,744,800	97.46%	87.71%	99.43%

- Top 1, 5, 10, 20 and 25 of all the holders of the H Shares of the Company (the “**H Shareholders**”) upon Listing:

H Shareholders	Subscription of International Offer Shares	Subscription of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	Subscription as % of the total number of H Shares allocated under the International Offering	Subscription as % of the total number of H Shares allocated under the Global Offering	H Shares held as % of total number of H Shares	Total number of Shares held as % of the total issued share capital upon Listing
Top 1	–	–	39,158,180	130,527,264	–	–	34.32%	54.59%
Top 5	–	–	75,794,748	172,459,200	0.00%	0.00%	66.43%	72.13%
Top 10	5,918,000	5,918,000	101,016,596	211,218,320	59.19%	53.27%	88.54%	88.34%
Top 20	9,198,000	9,198,000	112,184,598	230,513,952	91.99%	82.79%	98.32%	96.40%
Top 25	9,870,800	9,870,800	112,857,398	231,186,752	98.72%	88.85%	98.91%	96.69%

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

Results of Applications Made by White Form eIPO

The followings are the Identification document number(s) (Note) (where supplied) of wholly or partially successful applicants using White Form eIPO and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown

以白表eIPO提出申請的配發結果

以下為使用白表eIPO提出申請而全部或部份獲接納的申請人的身份證明文件號碼 (附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 (附註)，其結果將不會顯示。

Identification Document Number(s) (Note) 證件號碼 (附註)	HKPO Shares Allocated 獲配發股份
C6509744	200
K0503029	200

Identification Document Number(s) (Note) 證件號碼 (附註)	HKPO Shares Allocated 獲配發股份
Y7869035	200

Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註)(如有提供),及彼等擁有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted
001016859-68***09**	200
001033817-10***98***45	400
00109700-68***28**	200
001260523-88***22***AN***O	200
002060716-10***26***1	200
002104053-10***69***2	400
002140043-68***71**	200
002391983-20***53***06***30	200
003017022-68***37**	200
003040657-P1***04***AN***EN*	200
003253247-68***23**	400
003271428-10***15***96	600
003312512-10***91***11	400
004024421-68***85**	400
004073520-68***97**	200
004075623-P1***04***U ***NY**	400
004100075-68***14**	200
004280017-68***24**	200
00503742X-10***74***58	200
005203834-68***77**	400
005212418-P1***19***AN***NG***U	200
005252521-10***22***61	600
005266968-10***69***00	200
00608511X-10***17***58	200
006136530-10***54***45	200
006300065-10***84***08	200
007020819-10***89***29	200
007152052-10***35***62	200
007160464-P1***14***IU***CU*	200
008046309-68***14**	200
008116271-68***77**	200
008204036-10***54***52	200
008250936-10***50***9	200
008282316-10***00***68	200
00918612X-10***86***61	200
009243302-10***47***06	200
010124422-10***39***65	200
010131032-10***45***18	200
010170019-10***43***70	200
010230117-10***29***38	200
01064862-60***29*	200
01072514-65***71*	200
011011619-68***39**	600
01143016-65***98*	200
012070029-10***46***50	200
01221211-60***69*	200
012281647-10***28***93	200
012311287-68***15**	200
012628889-10***48***48	2800
02250020-67***76*	200
02264015-63***25*	400
03020019-65***83*	200
03132536-63***89*	200
03150726-60***72*	200
03153629-62***65*	200
0320602X-68***73*	1000
03254370-63***50*	200
03264126-69***05*	200
03280019-67***05*	200
03294444-61***48*	200
04130019-67***09*	200
04273039-65***61*	200
04295719-65***03*	200
05060719-69***77*	200
05140026-69***99*	200
0519252X-66***76*	200
0527007X-69***95*	200
05292658-67***83*	200
05301521-66***80*	400
06023202-65***96*	200
06053411-62***00*	200
06185531-67***69*	200
06252413-68***66*	200
06284933-61***88*	200
069220001-CE***OM***HK***TD***, ***92***01	400
07140032-68***01*	400
08050062-68***36*	800
08110018-67***68*	200
08130726-69***13*	200
08142314-65***13*	200
08290811-62***82*	200
08301614-67***99*	200
09041011-65***96*	200
09101614-65***58*	200
0916251X-63***52*	200
09182813-67***28*	200
09183658-61***92*	200
09190572-65***98*	200
09270020-60***29*	200
0A8762336-10***84***02	2000
0C4040358-10***39***45	1200
0C5846518-10***30***65	200
0D121160A-10***21***40	600
0D2229723-10***18***95	1200
0D3712843-10***60***43	2000
0D5038635-10***91***35	400
0E8819576-10***15***75	200
0E9279397-10***80***76	200
0F1440205-10***35***83	200
0G359900A-10***84***93	200
0H1377282-10***68***69	200
0K1196553-10***31***36	200
0K1392778-10***76***63	200
0K5325269-10***80***99	400
0K5982847-10***22***	200
0K778127A-10***40***01	200
0M0548427-10***35***85	800
0M0558260-10***49***	400
0M1942145-10***95***03	400
0M2652639-10***72***89	200
0M3057750-10***67***66	200
0M353950A-10***22***9	2400
0M5557351-10***86***59	400
0M8558864-10***11***66	400
0M8972325-10***06***48	600
0P2186873-10***21***03	200
0P2566226-10***95***	4400
0P4031397-10***01***82	1200
0P5823165-10***73***45	200
0P7268304-10***16***39	200
0R0083819-10***24***00	200
0R2661135-10***56***38	200
0R283451A-10***16***39	200
0R4005200-10***22***15	400
0R4912909-10***21***66	400
0R6143884-10***52***28	600
0R8242681-10***06***63	1200
0R9385990-10***02***80	1000
0V0449296-10***79***63	400
0V0569046-10***65***1	200
0V0866385-10***29***8	200
0V1060376-10***59***	200
0V1457535-10***18***9	600
0V0112516-10***85***91	200
0Y1983219-10***77***31	400
0Y2736894-10***53***12	200
0Y370760A-10***80***93	200
0Y4110666-10***02***53	400

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted
0Y5871792-10***39***67	200
0Y6089427-10***36***15	200
0Y7728806-10***38***48	200
0Y8749106-10***16***45	200
0Y9033708-10***37***30	400
0Z0431576-10***27***57	200
0Z1257499-10***58***00	200
0Z347246A-10***13***20	800
0Z3616607-10***15***27	200
0Z3969208-10***27***32	200
0Z5422605-10***53***99	200
0Z6521038-10***37***69	200
0Z6616918-10***43***1	200
0Z7480696-10***69***1	400
10000961-YA***RO**	200
10080663-60***08*	200
101017227-10***60***20	200
10102003X-10***76***	200
101050936-68***13**	400
101071974-20***05***06***56	400
101184411-P1***20***UO***AN***NG	200
101205040-P1***16***IA***EN***G	200
10151391-62***13**	200
102060877-10***11***	600
1020998HH-21***50***14***6	200
102126512-10***86***28	400
10260939-69***69**	200
10283811-69***65*	400
10288517-68***11*	200
103012012-P1***17***HO***XU***U	200
10301811-60***17**	200
103133572-10***39***22	1200
103230013-10***28***80	200
10407555X-10***50***39	1000
104111132-10***80***76	200
104163420-68***37**	1200
104171815-10***57***63	400
104178679-68***55**	200
105044529-10***44***28	200
105086567-10***17***33	200
105097828-68***22**	200
105120018-11***46***N ***GQ***	1600
106100053-10***66***79	200
106195537-10***28***18	200
106250932-10***28***78	200
106291425-68***89**	600
108015529-68***44**	200
108251932-68***84**	200
109033711-10***42***79	200
109069032-68***03**	200
109202037-10***70***91	400
109277173-10***56***89	1000
11010225-61***45*	1200
11010419-M5***37	200
11010419-M5***71	200
11010619-P5***50	400
11050042-69***72*	200
11075016-60***62*	200
11112516-60***78*	200
111160863-10***48***41	200
111258637-10***45***72	400
111260638-68***19**	200
1112741X-62***96*	200
1112741X-62***96*	200
11140010-65***73*	200
112060407-10***83***00	200
11206273-60***48*	200
112100923-68***05**	200
112174726-68***60**	200
112250016-10***44***	200
112260218-10***73***87	6400
11231922-60***57*	200
1137989HH-21***67***16***1	1000
12010119-M5***92	200
12010319-M3***06	400
12010419-M5***31	200
1223585HH-21***22***18***0	200
1224002X-67***10*	200
12244316-69***99*	200
12310058-69***11*	200
1279686HH-21***69***18***7	400
128606-M8**	400
13040419-M5***31	400
13053219-P3***02	200
1305902HH-21***84***19***8	2800
13062419-P3***39	200
13090319-M5***04	200
13090319-M5***24	200
13090319-M5***87	400
13098219-M5***95	200
1319562HH-21***79***19***3	200
14010619-M5***44	400
14030219-M5***06	400
14032119-M5***8	400
14270319-P5***17	400
15042319-P3***01	200
1528571HH-21***23***28***8	400
1557033HH-21***03***54***2	400
1837061HH-21***65***56***8	200
1855927HH-21***96***26***7	200
1951665HH-21***77***27***8	200
19750103-P3***1	200
1979105HH-21***70***27***8	200
20025120-38***3	2800
201051754-10***79***79	200
201051919-10***86***52	200
201080019-10***81***99	200
201215015-10***21***82	200
201271014-10***60***82	200
201280075-10***36***89	200
202093923-68***99**	200
202127611-10***27***71	200
202200422-10***64***16	200
20223004X-68***47**	200
202250020-68***93**	200
203012115-10***40***00***08	200
203012115-68***01**	200
203021977-20***86***06***69	200
203080019-68***75**	200
203174716-P1***19***UA***ZH***BI**	200
204102974-20***29***85***F ***E0***00***02	200
204234818-10***47***82	200
204242010-68***09**	200
20426002X-10***29***77	200
205045289-20***52***85***F ***E0***00***86	200
20519252X-68***62**	200
205219119-10***69***21	200
206013619-10***44***85	1000
206211410-10***27***8	600
206265922-10***69***03	200
207011771-10***61***83	200
207045214-10***60***60	200
207162923-P1***97***HO***EP***	200
207190925-68***68**	200
207257320-68***55**	600
208167110-68***93**	400
208202055-10***93***1	200
208291838-10***21***8	200
208292834-10***28***22	200

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註)(如有提供),及彼等擁有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted
208300611-10***58***9	200
20901041X-10***67***69	400
209030011-10***73***46	600
209040506-68***71**	200
20928095X-P1***06***IN***BE*	200
209342658-20***26***85***F ***E0***00***34	1200
210020327-10***72***06	200
210061010-68***14**	400
210063113-10***69***2	600
210082354-10***66***03	600
21010219-M5***80	400
21010219-M5***81	400
21010419-M3***20	400
21010419-M3***21	400
21010619-CM***05***2	600
21010619-M5***45	400
21011219-M5***20	400
21030219-M5***79	400
210310068-10***57***09	12200
21041119-P3***63	200
21092219-P3***57	200
21092219-P3***90	200
211080036-10***36***66	200
21108632X-10***74***60	200
211211645-68***67**	800
211211672-10***81**	800
211230241-10***35***38	100
211232517-10***38***65	200
212060035-68***17**	400
212071511-10***58***78	200
212073076-10***25***5	600
212091315-68***99**	400
212110024-10***86***8	600
212210332-10***01***1	200
212251886-10***64***86	200
2128703HH-21***88***30***2	200
2136856HH-21***60***30***5	200
2178216HH-21***09***31***6	200
2193565HH-21***41***32***0	200
2202065HH-21***19***32***3	200
22028419-M3***87	1000
22028419-M5***59	1200
22028419-M5***60	1000
22050219-P3***93	200
2210398HH-21***29***32***2	200
2215731HH-21***39***32***7	200
2217190HH-21***24***33***0	200
2217779HH-21***65***32***7	200
2220737HH-21***06***33***7	200
2250872HH-21***38***33***3	200
2252882HH-21***72***33***0	200
2278925HH-21***66***59***2	200
229374509-22***45***85***F ***E0***00***11	200
23010319-M5***01	400
23100519-M5***52	200
23102619-P3***15	200
23118119-M5***17	400
2331825HH-21***03***36***6	200
2337923HH-21***28***36***5	200
236545851-23***58***85***F ***E0***00***50	200
2521661HH-21***59***38***6	200
257687HH-21***60***40***6	200
2679528HH-21***09***42***1	600
274340884-27***08***85***F ***E0***00***97	200
2823205HH-21***91***47***2	200
286439088-28***90***85***F ***N0***00***27	200
286272750-28***27***85***F ***E0***00***45	200
301063297-10***60***05	200
301151312-68***82**	200
301192018-10***76***42	200
301220351-10***72***12	200
301231031-10***38***39	200
301276899-10***37***62	200
301314836-10***75***	200
302120423-P1***07***HA***BA***HI*	400
30220071X-68***34**	400
302256020-10***40***87	400
303020029-10***18***13	200
303024436-60***-8***1-*	400
303051014-10***13***12	400
303278453-60***-8***8-*	4400
303311610-68***80**	200
304032540-10***23***99	200
304292831-10***34***01	200
305124445-P1***03***AN***IQ**	200
305310924-68***68**	200
306110215-11***50*** X***GR***	20200
306160945-10***41***73	200
306205500-68***98**	400
307100058-10***32***82	2000
307232114-10***30***00***09	200
307232114-68***52**	200
307244816-10***66***70	200
308042215-10***90***32	200
308153327-68***43**	200
308250027-10***28***83	200
308270023-10***28***33	200
30901657X-10***38***21	200
309035522-10***95***70	200
309042553-10***24***02	200
309071815-P1***18***EN***IN***N	200
3091715HH-21***74***56***1	200
309184750-98***34**	1000
309266352-10***87***82	200
309280415-68***65**	200
310051414-10***75***33	400
31010119-M3***76	400
31010419-M5***31	400
31010419-M5***62	400
31010419-M5***84	200
31010419-P5***39	1000
31010619-M5***31	400
31010719-M5***02	1200
31010719-M5***56	400
31010719-M5***62	1200
31010819-M5***96	200
31011019-M5***30	400
31011019-M5***79	400
31011319-M3***87	200
310113638-10***57***29	400
31011519-M5***89	200
31055015-10***86***00	200
310190482-10***80***43	200
310240665-10***73***61	200
310281230-68***05**	200
310284611-10***53***83	200
311010214-10***69***15	200
311051516-68***12**	400
311143222-10***72***53	200
311173731-68***03**	200
311221611-P1***19***AN***IU***	200
312092512-50***17***10***72	200
31210247-10***90***2	1200
312151534-68***04**	200
312271219-68***90**	200
312284428-10***86***11	200
317118HHH-21***43***04***7	200
32030519-P3***23	200

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted
32048319-M3***07	400
32051119-M5***91	400
32052119-M5***70	1000
32052119-M5***77	1200
32052219-M5***79	200
32052219-M5***99	1000
32052319-M5***54	400
32058519-M5***93	400
32058619-M5***13	200
32058619-M5***38	400
32060219-P5***36	1200
32062319-M5***01	1200
32062319-M5***38	1200
32062319-M5***52	1000
32062319-M5***56	1000
32062319-M5***57	1000
32062319-M5***75	400
32062319-M5***86	400
32082919-M5***16	1000
32108419-M5***36	1200
32118219-M5***30	200
32118219-M5***84	200
32120219-M3***43	400
32728038H-21***23***62***6	600
32769372H-21***80***62***7	600
33010319-M5***03	200
33010519-M3***89	200
33010519-M5***22	200
33010619-M5***42	400
33012119-P3***72	200
33012519-M5***15	400
33020319-M5***86	400
33020419-M5***46	200
33028119-M5***93	200
33030419-M5***33	200
33032319-M3***28	200
33038219-P3***37	200
33042519-M5***00	200
33052119-M5***60	400
33060219-CM***05***3	1000
33068219-M5***50	200
33072619-M5***26	400
33100419-M5***86	400
33395897H-21***39***65***3	200
33589267H-21***56***65***3	200
33953795H-21***51***75***1	200
33985813H-21***64***66***1	200
34010219-M3***87	200
34010319-M5***04	400
34012319-M5***78	400
340321199-88***88***AN***QI	200
34082219-M3***98	400
34082819-M5***75	200
34122319-M5***24	400
34222119-M5***94	200
34242319-M5***57	200
34290119-M3***91	200
35001638H-21***96***66***5	200
35032119-M5***76	600
35032219-M3***33	1200
35058319-P3***81	200
35258229H-21***47***67***8	200
35353813H-21***04***75***9	400
35580969H-21***80***69***6	400
35762650H-21***53***76***3	200
35765392H-21***06***76***2	200
35789291H-21***09***76***6	200
35915273H-21***04***77***0	200
36010219-M5***07	200
36010219-M5***71	400
36012119-M5***66	200
36042419-P3***55	200
36042919-P3***72	200
36073419-M5***26	400
36073519-P3***48	200
36092819H-21***35***70***6	200
361304686-36***46***85***F ***N0***00***57	1000
36212719-P3***39	200
36212819-M5***64	200
36213219-P3***73	200
36220119-P3***82	200
36220319-M3***07	400
36222719-P3***47	200
36607778H-21***49***78***7	400
367559HHH-21***21***05***0	200
36883577H-21***58***79***0	400
36906723H-21***86***79***9	400
37020219-P5***98	200
37032319-M5***81	200
37048119-M3***71	400
37078319-M5***54	1200
37132419-M5***80	400
37282719-P3***88	200
37292519-M5***26	400
37704638H-21***96***81***6	400
38030112H-21***11***81***5	200
38112621H-21***52***68***2	200
38304303H-21***25***81***2	200
38537101H-21***68***82***7	1200
38624156H-21***76***83***5	200
38698072H-21***67***83***9	200
38721067H-21***93***83***1	600
38766101H-21***47***83***9	200
38767708H-21***68***83***9	200
38791526H-21***73***83***6	200
38862132H-21***18***83***0	200
38896927H-21***08***83***0	400
38990891H-21***99***84***7	600
39015009H-21***83***84***2	200
39028699H-21***45***84***8	400
39055077H-21***97***84***0	400
40104401X-10***31***5	200
401240413-68***49**	200
402046253-10***69***05	200
402070011-68***-8***2-*	200
402163013-68***25**	200
402164655-68***47**	200
402172916-68***81**	200
402264311-68***00**	200
402280027-68***99**	200
403062979-68***-7***1-*	200
403190815-10***68***05	200
404097037-68***-4***1-*	200
404262127-10***50***13	400
40529281X-10***38***66	200
406071518-10***14***92	200
406101059-10***54***60	600
406135044-10***81***20	200
406240421-10***74***35	200
406270024-10***71***70	400
407011247-10***97***87	200
407060412-68***06**	200
407204246-10***18***50	200
408184833-10***63***78	200
408310912-68***41**	200
409140425-P1***03***IU***NG***	200
409184815-10***51***	2400
409246616-68***69**	200

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼／實益擁有人識別碼（附註）	No. of Shares allotted
41010219-M5***65	400
41010219-P3***21	200
41010319-P5***40	200
410201691-10***87***93	200
410290310-10***20***95	200
41072519-M5***33	400
41092719-P3***11	200
411021221-10***79***70	200
41110219-M3***01	400
41110219-M5***41	400
411125613-10***71***95	4400
411226319-10***28***40	200
41124151X-10***54***92	200
411246831-11***47***O ***NB*	200
411260213-10***70***40	200
411307060-10***79***91	200
41132419-P5***70	400
41138119-M3***37	200
41150219-P3***80	200
412010017-68***79**	200
412022919-P1***85***HE***IY**	200
412071023-10***37***83	400
412096187-10***59***13	200
412145479-10***71***0	200
412170017-10***82***41	2000
412182422-P1***13***AN***AZ***	200
412310011-10***43***78	200
412315313-68***32**	200
41272719-M3***26	400
41282519-P3***70	200
41302319-P3***43	200
420521198-C0***67**	200
420526198-C0***67**	200
420527197-C0***67**	200
420528197-C0***67**	200
42100219-P3***01	200
42108319-M5***79	200
42108719-P5***06	400
42108719-P3***49	400
42112719-M3***06	400
42112719-M3***61	400
42112719-M3***77	200
42118119-P3***24	200
42118119-P3***78	200
42118119-P3***79	200
42220219-M2***57	200
42230119-M5***71	400
42240319-P3***36	200
422721197-C0***60**	200
422721197-C0***66**	200
422721197-C0***67**	200
422727197-C0***63**	200
422727197-C0***64**	200
42282219-M2***85	200
426031980-20***71***06***15	200
42900119-M5***36	200
42900119-P3***77	200
42900519-P3***56	200
43010319-M5***20	400
43012419-M5***63	200
43028119-M5***58	400
43062119-M3***40	200
43068219-P3***32	200
43090219-M5***05	400
43090219-M5***38	200
43092119-M5***78	400
43092219-P3***68	200
43098119-M5***70	200
43100219-P3***71	200
43102419-P3***15	200
43112219-M3***13	200
43112219-P7***33	200
43122419-M3***42	200
43122619-P3***15	200
43123019-P3***09	200
43123019-P3***23	200
43132219-M5***63	400
43230119-M5***70	400
43250219-M5***17	400
43250219-M5***50	200
43250319-M3***39	400
43292719-M5***90	200
43302219-M5***01	400
43302419-P3***47	200
44010219-M5***14	400
44010519-M5***81	400
44010619-M5***92	200
44010619-P5***28	200
44010719-M5***86	400
44010719-P5***99	400
44011119-P3***46	200
44011119-P5***17	200
44012519-M5***13	400
44018419-P3***92	200
44020419-M5***07	400
44022219-P3***82	200
44030119-M5***79	400
44030119-P3***02	200
44030119-P3***21	200
44030119-P3***22	200
44030119-P3***28	200
44030119-P3***75	200
44030119-P3***86	200
44030319-M3***81	200
44030419-P3***26	200
44030519-P3***84	200
44030619-M3***12	200
44030619-P3***35	200
44030719-P3***08	200
44030719-P3***38	200
44050719-P3***54	200
44050819-M5***96	200
44051319-P3***46	200
44052019-M5***71	200
44052819-M3***55	200
44052819-P3***08	200
44052819-P3***09	200
44052819-P3***19	200
44052819-P3***33	200
44052819-P3***35	200
44052819-P3***59	200
44052819-P3***68	200
44052819-P3***73	200
44052819-P3***75	200
44052819-P3***76	200
44057819-M3***11	200
44058219-M3***07	400
44058219-M5***17	400
44058219-P3***01	200
44058219-P3***09	200
44058219-P3***27	200
44058219-P3***62	200
44060119-M3***15	400
44060219-M3***32	400
44062419-M3***70	400
44068119-M3***53	200
44068419-M3***01	400
44068419-M3***69	400

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼／實益擁有人識別碼（附註）	No. of Shares allotted
44068419-M5***21	400
44068419-M5***79	400
44072119-M5***50	1000
44072119-M5***60	1200
44072119-M5***69	1200
44072119-M5***87	1000
44078219-M3***05	1000
44078219-M3***19	1200
44078219-M3***20	1200
44078219-M3***28	1200
44078219-M3***55	4400
44078219-M5***91	1200
44078319-M3***10	1000
44080219-P3***65	200
44080319-M5***29	400
44080319-P3***40	200
44080419-M3***80	200
44080419-M3***88	400
44082119-M3***07	200
44082119-P3***04	200
44082119-P3***12	200
44082119-P3***66	200
44082519-P5***08	400
44088119-P3***29	200
44088219-M5***08	400
44088319-P3***38	200
44088319-P3***41	200
44088319-P3***94	200
44098119-M2***39	200
44098119-P3***76	200
44098119-P3***93	200
44098219-M3***30	400
44098219-P3***15	200
44122419-P3***23	200
44122419-P3***53	200
44122419-P3***85	200
44122419-P3***91	200
44128319-M3***53	400
44130119-M5***43	200
44130219-P3***52	200
44130219-P3***62	200
44130219-P3***66	200
44130219-P3***69	200
44130219-P3***81	200
44130219-P3***87	200
44132219-P3***62	200
44138119-M5***71	200
44138119-P3***82	200
44142319-P3***02	200
44142319-P3***97	200
44142419-P3***96	200
44148119-M3***06	400
44148119-M5***21	200
44148119-M5***43	200
44148119-M5***53	400
44150119-P3***25	200
44150219-M5***19	200
44152219-M3***56	200
44152219-P3***63	200
44162119-M3***47	200
44162119-P3***83	200
44162219-M5***16	400
44162219-M5***55	400
44162419-P3***69	200
44170219-M5***91	400
44188219-P3***73	200
44252319-P3***55	200
44512219-P3***29	200
44520219-P3***45	200
44522119-P3***95	200
44522119-P5***58	400
44522419-M2***35	200
44522419-M3***41	200
44522419-M3***52	200
44522419-M3***58	200
44522419-M3***59	200
44522419-M3***61	200
44522419-M3***71	200
44522419-M3***72	200
44522419-P3***01	200
44522419-P3***03	200
44522419-P3***05	200
44522419-P3***06	200
44522419-P3***07	200
44522419-P3***10	200
44522419-P3***11	200
44522419-P3***12	200
44522419-P3***13	200
44522419-P3***15	200
44522419-P3***17	200
44522419-P3***18	200
44522419-P3***19	200
44522419-P3***25	200
44522419-P3***26	200
44522419-P3***27	200
44522419-P3***30	200
44522419-P3***31	200
44522419-P3***35	200
44522419-P3***37	200
44522419-P3***40	200
44522419-P3***41	200
44522419-P3***57	200
44522419-P3***58	200
44522419-P3***59	200
44522419-P3***60	200
44522419-P3***61	200
44522419-P3***63	200
44522419-P3***64	200
44522419-P3***67	200
44522419-P3***70	200
44522419-P3***75	200
44522419-P3***76	200
44522419-P3***77	200
44522419-P3***80	200
44522419-P3***81	200
44522419-P3***85	200
44522419-P3***89	200
44522419-P3***91	200
44522419-P3***94	200
44522419-P3***96	200
44522419-P3***97	200
44522419-P3***69*	200
44522419-P3***72*	200
44522419-P3***73*	200
44522419-P3***75*	200
44522419-P3***80*	200
44522419-P3***85*	200
44522419-P3***07*6	200
44522419-P3***07*7	200
44522419-P3***08*6	200
44528119-M5***92	200
44528119-P3***16	200
44528119-P3***25	200
44528119-P3***99	200
44538119-M3***71	400
45010319-M5***68	200
45042319-M5***88	1000
45052119-M3***85	1000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼／實益擁有人識別碼（附註），如有提供，及彼等擁有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼／實益擁有人識別碼（附註），其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼／實益擁有人識別碼（附註）	No. of Shares allotted
45052119-P3***17	200
45092119-M5***72	200
45098119-P3***12	200
45222619-M5***57	400
46000519-P3***26	200
46010319-M5***82	400
46010319-P3***66	200
50023419-P3***37	200
50038319-P3***55	200
501012378-10***83***8	600
501100104-10***02***08	600
501194711-10***27***38	1200
502038671-68***92**	200
50203892X-10***25***05	200
50211013-10***26***09	200
502281513-10***40***80	200
50306782X-10***11***6	200
503203115-10***92***53	200
503588HHH-21***86***06***3	400
504164814-10***22***05	200
50425261X-10***65***89	200
504260018-10***86***68	200
505091540-10***73***48	200
505306518-68***72**	200
506072729-10***33***26	200
506192412-10***33***55	600
50702213-10***24***86	200
507180020-10***57***10***77	200
507200457-10***81***8	200
507221010-10***42***29	200
508140064-10***27***08	200
508183656-03***00**	2400
508222144-10***90***97	200
508806HHH-21***33***06***1	200
509154374-68***49**	200
510086648-10***60***38	200
51010319-M5***96	400
51010619-M5***77	200
51010619-P3***70	200
510108253-10***55***82	400
51011319-M3***21	400
510148218-68***10**	200
51016842X-68***51**	200
510175559-10***72***08	200
510220024-10***48***48	800
51022619-M3***86	200
51023019-M3***60	200
510235766-68***99**	200
510270418-10***57***46	200
510272557-68***17**	200
51031119-M3***90	4400
51062219-M3***79	400
51082319-M5***08	200
511057516-10***80***71	200
511200018-10***65***28	200
511203117-10***48***67	200
511271121-68***98**	200
511274714-P1***12***HA***AN***G	200
511280012-10***47***35	1000
51130219-P3***32	200
51130219-P3***67	200
51132219-M5***42	200
51132319-M5***75	200
51132419-P3***16	200
512059773-68***10**	400
512071017-68***21**	600
512073631-68***17**	200
51212851X-68***12**	400
512193215-10***43**	1000
512274814-10***87***27	200
512300558-10***05***92	200
51292119-M3***51	200
51292119-P3***97	200
51292619-M5***11	200
51292619-M5***75	400
51302219-CM***05***5	600
51370119-M3***39	200
52010319-M3***77	200
52012119-M3***57	200
52020219-M5***76	400
52222219-P3***16	200
52242619-M5***66	200
52260119-P3***05	200
53210119-M5***80	400
53212719-M3***35	200
53262719-P3***71	200
53292619-M5***14	400
53300119-P3***28	200
563635HHH-21***49***08***7	600
567137HHH-21***59***84***3	400
590210351-00***44***AN***IN***	200
600407352-00***89***U ***NY***	200
60110061X-10***53***91	200
601247512-68***00**	200
602091835-10***73***89	200
602121812-P1***18***AN***NG	200
603130012-10***89***63	200
603132718-10***58***2	200
603260031-10***49***00	800
603305437-68***89**	400
604212116-68***46**	200
605130012-68***74**	200
605141219-68***74**	200
60516004X-10***72***02	200
606151323-10***27***63	400
607126836-10***13***71	400
607129333-10***89***89	400
607300725-68***97**	200
608110042-10***03***6	600
608140632-10***89***27	200
608190032-68***69**	400
608212915-P1***05***HO***AN***G	200
609057245-68***65**	200
609110424-68***07**	200
60924236X-10***72***79	200
609274432-10***64***43	200
609280030-10***83***50	200
610051241-10***25***52	800
61010219-M3***59	20200
61010419-P5***47	400
61032419-M5***88	400
61040419-M5***86	400
611190970-10***28***3	200
611224719-P1***15***HE***AO***	200
612010794-68***78**	400
612101361-68***09**	400
612142639-10***50***3	400
612190012-11***50***NG***EN***	600
612290444-10***85***41	200
61232219-M3***55	200
61232219-P3***16	200
61232519-P3***11	200
62020219-P3***49	200
62232219-M5***40	200
63010219-M5***79	200
65010219-P3***74	200
65010219-P3***87	200
65400119-M5***06	400

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼／實益擁有人識別碼（附註）	No. of Shares allotted
65420119-P3***69	200
672961HHH-21***87***70***3	200
701017518-10***43***01	200
701072514-68***42**	200
701103412-68***31**	200
701115652-68***53**	200
701254826-10***74***89	200
702086063-68***04**	200
702168348-10***63***80	200
70217122X-10***20***08	400
702211220-10***63***3	24200
702232422-10***78***59	200
703014393-68***-4***8-*	200
703020019-10***74***00***45	200
703020901-10***74***28	200
703051032-10***64***40	200
703132536-10***55***56	200
703170437-68***65**	200
703253715-10***86***60	200
704022035-10***26***81	200
704054037-10***82***17	200
704080228-68***40**	200
704175912-10***18***95	200
705235428-68***80**	200
706145338-68***-6***5-*	200
706305411-10***19***8	200
70712451X-68***89**	200
707202414-10***47***77	200
707260329-10***46***93	3600
707270426-10***48***15	200
708088308-10***80***77	200
708175711-10***46***28	200
708282668-P1***92***AN***AO**	200
708313611-10***45***85	200
709092741-10***63***85	200
709100336-68***86**	400
709222420-10***70***91	200
709270210-10***53***3	200
710040542-10***8***16	200
710189117-10***54***52	200
710214047-68***63**	200
711024112-68***32**	200
711050416-10***85***98	400
711060455-68***69**	200
711120618-68***98**	200
711134772-10***54***00***49	200
711134772-50***59***10***95	200
711140010-68***10**	200
711162138-10***24***2	200
711270017-68***31**	200
712021283-10***15***56	200
712061226-68***40**	400
740305772-00***49***HE***IH***	200
761119097-00***73***U ***CH**	200
774472070-77***20***85***F ***E0***00***91	4400
800731673-24***62***AN***IN***	200
801283822-10***89***03	200
801316447-10***48***49	200
802042626-10***42***12	200
802080039-10***02***91	200
802084334-68***75**	200
802106324-10***84***48	200
802181039-10***17***36	200
802283513-10***38***95	200
803104914-10***52***12	200
803151929-10***53***28	200
803161844-P1***28***H***UJ*	200
803201514-10***1***86	200
803232416-P1***11***AN***ON***AN*	200
803270515-10***64***88	400
804014319-10***33***41	1000
80410742X-10***53***9	6400
804162616-68***92**	200
805104818-68***52**	200
805140026-68***23**	200
805152220-10***33***51	200
805166514-68***41**	200
805235219-68***14**	200
805304029-10***60***38	200
806017810-10***85***97	200
806062547-10***83***60	200
806104837-68***94**	200
806191821-P1***03***IA***QI*	200
80703282X-10***65***03	200
807034010-68***90**	200
80714042X-P1***14***HU***OY*	200
80714511X-68***61**	200
807240919-P1***85***EN***IN*	200
808030941-10***21***70	800
808110018-68***74**	200
808153527-68***81**	200
80816053X-60***-8***1-*	200
809041011-68***01**	200
809127010-10***16***56	200
810120038-10***23***85	200
810163022-10***38***49	200
810172938-68***17**	400
810203128-10***14***72	200
810231924-10***32***31	200
810303240-10***28***97	200
810311233-10***13***26	200
81103603X-10***14***02	200
811126432-68***97**	400
811151622-68***28**	200
811194457-10***44***0	200
812221910-10***99***42	400
812292016-10***63***40	200
812293053-68***89**	400
820807702-00***37***AN***EI***	200
850728653-00***20***IU***	200
870207133-56***82***U ***EN*	8400
870305103-90***99***HE***IA***AO	200
881900HHH-21***33***11***2	200
901047812-11***49*** G***IA**	4400
901090435-P1***14***I ***NG***	200
901121521-10***49***67	200
901150412-10***56***20	200
901210322-10***89***50	200
901220079-10***21***48	600
901262536-10***84***33	200
901270015-10***76***4	600
901274010-10***71***63	1200
902052917-10***87***19	1000
902052917-68***15**	6400
902070778-10***03***36*	400
902070778-68***81**	200
903017220-10***50***79	200
903154862-68***02**	200
903160531-68***55**	200
903248007-68***32**	2000
904017715-68***98**	200
904060065-10***72***36	200
904082730-10***71***79	200
904273216-68***-4***8-*	200
904290872-10***54***5	200
905191877-68***01**	200
905210010-68***12**	200
905250013-68***00**	200

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90525151X-10***62***35	200
905902HHH-21***76***12***5	4400
906100528-10***63***61	200
906115094-10***12***9	200
90625108X-10***35***89	200
907013212-10***63***53	200
90702219X-10***66***96	200
907129245-10***66***93	200
90718920X-68***81***	400
907215018-10***37***3	600
907251622-10***90***70	200
908011227-68***28***	200
908123611-10***19***5	2400
90813051X-10***34***69	200
908181777-68***51***	200
908262221-P1***15***HU***PI**	400
909013610-68***46***	200
909113526-68***30***	200
909131327-10***88***67	200
909142318-68***82***	400
910014639-68***19***	400
910020015-11***46***O ***QJ**	4400
910041879-68***87***	1600
910114028-10***40***75	200
910124873-10***60***47	200
910285678-10***53***38	200
911032543-10***32***32	200
911190916-10***96***79	200
911217472-00***94***IN***IA***	200
912066936-68***04***	200
912312515-68***18***	200
793186-97***86***	1600
B0221061-21***17***	200
B3425679-P7***90	200
B3842369-A6***80	200
C2479123-P7***47	200
C2930461-68***70***	200
C3515646-M8***73	400
C3686572-M2***87	200
C5148888-A5***22	200
C605318A-21***82*	200
C6058521-68***-9***2-*	400
C6596833-M6***49	600
C6713706-IB***ON***HA***OF***71***6	200
C6713707-IB***ON***HA***OF***71***7	200
C6713708-IB***ON***HA***OF***71***8	200
C6713709-IB***ON***HA***OF***71***9	200
C6713710-IB***ON***HA***OF***71***0	200
C6713711-IB***ON***HA***OF***71***1	200
C6713712-IB***ON***HA***OF***71***2	200
C6713713-IB***ON***HA***OF***71***3	200
C6713714-IB***ON***HA***OF***71***4	200
C6713790-IB***ON***HA***OF***71***0	200
C6713792-IB***ON***HA***OF***71***2	200
C6713794-IB***ON***HA***OF***71***4	200
C6713796-IB***ON***HA***OF***71***6	300
C6713798-IB***ON***HA***OF***71***8	200
C6713799-IB***ON***HA***OF***71***9	200
C6713800-IB***ON***HA***OF***71***0	200
C6713802-IB***ON***HA***OF***71***2	200
C6713803-IB***ON***HA***OF***71***3	200
C6713840-IB***ON***HA***OF***71***0	600
C6713848-IB***ON***HA***OF***71***8	200
C6714433-IB***ON***HA***OF***71***3	400
C6714450-IB***ON***HA***OF***71***0	200
C6714453-IB***ON***HA***OF***71***3	200
C6714455-IB***ON***HA***OF***71***5	200
C6714459-IB***ON***HA***OF***71***9	100
C6714469-IB***ON***HA***OF***71***9	800
C6714561-IB***ON***HA***OF***71***1	600
C6714563-IB***ON***HA***OF***71***3	200
C6714564-IB***ON***HA***OF***71***4	600
C6714567-IB***ON***HA***OF***71***7	200
C6714578-IB***ON***HA***OF***71***8	200
C6714584-IB***ON***HA***OF***71***4	200
C6714588-IB***ON***HA***OF***71***8	200
C6714806-IB***ON***HA***OF***71***6	200
C6714807-IB***ON***HA***OF***71***7	400
C6714814-IB***ON***HA***OF***71***2	200
C6714820-IB***ON***HA***OF***71***0	200
C6714821-IB***ON***HA***OF***71***1	200
C6714825-IB***ON***HA***OF***71***5	200
C6714828-IB***ON***HA***OF***71***8	200
C6714829-IB***ON***HA***OF***71***9	1600
C6714893-IB***ON***HA***OF***71***3	200
C6714898-IB***ON***HA***OF***71***8	200
C6714909-IB***ON***HA***OF***71***9	200
C6714915-IB***ON***HA***OF***71***5	10200
C6714917-IB***ON***HA***OF***71***7	200
C6714999-IB***ON***HA***OF***71***9	200
C6715002-IB***ON***HA***OF***71***2	200
C6715003-IB***ON***HA***OF***71***3	200
C6715010-IB***ON***HA***OF***71***0	200
C6715011-IB***ON***HA***OF***71***1	200
C6715017-IB***ON***HA***OF***71***7	200
C6715018-IB***ON***HA***OF***71***8	1000
C6715019-IB***ON***HA***OF***71***9	200
C6715020-IB***ON***HA***OF***71***0	200
C6715105-IB***ON***HA***OF***71***5	800
C6715124-IB***ON***HA***OF***71***4	2800
C6715147-IB***ON***HA***OF***71***7	200
D3760384-62***-8***8-*	200
D5188041-A9***66	200
D5711402-M2***22	200
D6486585-A6***42	200
D7042176-P8***79	200
E5487327-P7***72	200
E6867077-M2***56	200
E8547215-P8***51***01***OK***I ***	200
E8809287-P8***11***01***UN***AN*** Y***NE	200
E9056878-M7***51	400
E9459794-M2***97	600
F0465638-68***41**	200
F0985887-68***97**	600
F1429023-68***47**	200
G0702675-61***-1***9-*	200
G2872047-M9***	200
G3464596-M3***63	20200

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted
G3738824-P7***23	200
G4296809-P8***71	400
G4549014-M9***06	200
G5572400-M3***62	20200
G6053164	1000
G7012526-M2***80	200
GS029793B-QI***HU***G	200
GS036515B-HE***E	200
GS057252B-QA***IN*	200
GS082773B-WA***ZH***AN*	400
GS126607B-ZH***WU	400
GS133091B-WA***ZH***NG	200
GS161928B-HE***NG***	200
H0349757-M2***81	200
H0586686-M2***29	200
H3230130-A3***17	200
I869429-IB***ON***HA***OF***69***	400
I869430-IB***ON***HA***OF***69***	400
I869431-IB***ON***HA***OF***69***	4400
I869432-IB***ON***HA***OF***69***	200
I869443-IB***ON***HA***OF***69***	200
I869451-IB***ON***HA***OF***69***	1000
I869459-IB***ON***HA***OF***69***	600
I869460-IB***ON***HA***OF***69***	400
I869461-IB***ON***HA***OF***69***	200
I869462-IB***ON***HA***OF***69***	200
I869469-IB***ON***HA***OF***69***	400
I869492-IB***ON***HA***OF***69***	2000
I869496-IB***ON***HA***OF***69***	200
I869501-IB***ON***HA***OF***69***	600
I869508-IB***ON***HA***OF***69***	400
I869509-IB***ON***HA***OF***69***	400
I869515-IB***ON***HA***OF***69***	200
I869516-IB***ON***HA***OF***69***	200
I869520-IB***ON***HA***OF***69***	600
K0129704-M4***70	200
K0463426-21***77*	1200
K0511919-68***-6***9-*	200
K1418130-62***-1***3-*	200
K297049A	1000
K3010724-P9***	200
K3083071-54***46***	600
K379535-A9***46	200
K4091221-A9***40	200
K4163877-21***89*	200
K4575326-68***13**	2400
K4806107-M7***88	200
K5234018-A5***13	200
K5889693-60***-1***1-*	200
K643715A-21***47*	200
K7593848-P7***95	200
K832171A-M2***30	200
K8418241-72***-7***00***00**	1200
K9022929-M9***72	200
K9023100-A8***30	200
K9612750-A9***77	2000
M0176473-M5***36	200
M0263589-P7***46	200
M058039-66***66*	400
M3014679-P3***15	200
M3384921-68***-0***9-*	200
M4163888-M3***13	400
M6737973-M2***74	200
M7337588-A3***62	1000
M7339718-A5***63	1000
OS136945-10***69***13***5	200
OS167841-10***78***16***1	200
OS204460-10***44***20***0	200
OS255809-10***58***25***9	200
OS288931-10***89***28***1	200
OS431021-10***10***43***1	200
OS525516-10***55***52***6	200
OS903954-10***39***90***4	200
OS918561-10***85***91***1	200
OS919054-10***90***91***4	400
OS944207-10***42***94***7	400
OS984728-10***47***98***8	200
P0073516-P1***02***01***EU***HO***IN	200
P0351931-P8***88	200
P0473379-M2***83	200
P0662562-A3***62	200
P2042863-68***-6***4-*	200
P3010213-P8***62	200
P642521A-M5***41	200
P7465053-P8***95	1000
P8069089-M7***33	200
R0020752-P7***35	200
R4013335-M9***91	200
R4904841-62***-8***1-*	200
R7056000-21***89*	200
R8398649	1000
R8698367-68***23**	200
S8579072B-10***02***39*	1000
V0549029-A5***73	200
V0556289-M2***09	1200
V1363751-P7***12	200
V1456725-P8***18	400
Y0105307-P8***8	400
Y023249A-P7***21	1200
Y115901A-P9***2	200
Y2484259-21***82*	600
Y523248A-A8***25	200
Z0705447-21***87*	2000
Z097569A-38***7	200
Z1639375-P7***19	200
Z1640047-M9***	200
Z1833813-M7***46	200
Z2195640-P7***13	200
Z2346150-P7***41	200
Z2613779-P8***20***01***EU***LO***HI	200
Z2939259-P1***49***01***EN***ZE***N	200
Z3841988-P7***63	200
Z4142714-P2***67	200
Z4386753-A3***98	400
Z6139621-68***-7***1-*	200
Z7058684-M2***96	200
Z7061863-M4***34	200
Z779139A-M4***12	200

DESPATCH/COLLECTION OF H SHARE CERTIFICATES/e-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

Applicants who applied for 500,000 or more Hong Kong Offer Shares through the **White Form eIPO** service under the Hong Kong Public Offering and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect H Share certificates from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 29, 2022 or any other place or date as notified by the Company as the date of despatch/collection of H Share certificates/e-Refund payment instructions/refund cheques.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

H Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Thursday, December 29, 2022 are expected to be despatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Thursday, December 29, 2022.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Thursday, December 29, 2022.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, December 29, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). Immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the crediting of the refund monies to the CCASS Investor Participants bank accounts,

HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the refund amount (if any) credited to their respective designated bank accounts.

Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Refund payment instructions on or before Thursday, December 29, 2022. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s), by ordinary post at their own risk on or before Thursday, December 29, 2022.

Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, December 29, 2022.

H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, December 30, 2022 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid do so at their own risk.

The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

PUBLIC FLOAT

Immediately following completion of the Global Offering, the number of H Shares in public hands will represent approximately 25.23% of the total issued share capital of the Company. Hence, the number of Shares in the public hands represents no less than 25% of the total issued share capital of the Company, which satisfies the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules. The Directors confirm that, immediately following the completion of the Global Offering, (i) there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules; (ii) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules. The Company will comply with Rule 18A.07 of the Listing Rules that a portion of the total number of the Company’s issued shares with a market capitalization of at least HK\$375 million will be held by the public at the time of Listing.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Friday, December 30, 2022 (Hong Kong time), dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, December 30, 2022 (Hong Kong time). The H Shares will be traded in board lots of 200 H Shares each. The stock code of the Shares is 6922.

By order of the Board
Cryofocus Medtech (Shanghai) Co., Ltd.
Mr. LI Kejian
Chairman of the Board

Hong Kong, Thursday, December 29, 2022

As at the date of this announcement, the Board of Directors of the Company comprises Mr. LI Kejian and Mr. ZHU Jun as executive Directors, Mr. LV Shiwen, Mr. SUN Xiaolu and Mr. ZHAO Chunsheng as non-executive Directors, and Dr. GAO Dayong, Mr. LIANG Hsien Tse Joseph, Dr. QIN Zheng and Dr. HU Henan as independent non-executive Directors.